



Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority

The simple low-cost way to save for a child's future

HELPING HAND SAVINGS PLAN APPLICATION

APPLICANT INFORMATION

Child's Name:

Date of Birth:

Master/Miss

Phone:

Current address:

City/Town:

County

Post Code:

How much do you wish to save on behalf of child?

Monthly (min £5 max £25) ->

Quarterly (min £15 max £75) ->

Annually (min £60 max £270) ->

Policy to be payable after 10 years - e-mail address->

Parent/Guardian Details

Mr/Mrs/Miss (delete as appropriate)

Surname

Forenames

I hereby apply for and on behalf of the child to the Grand United Order of Oddfellows Friendly Society

For an endowment policy known as HELPING HAND Savings Plan and comply with the 'Conditions of

Additional Declaration' below.

Signature of Parent/Guardian

Date

Details of the person paying the premium on behalf of the child:

If you are not the parent or guardian of the child but wish to "gift" a HELPING HAND policy, simply complete the SECTION BELOW

Your Name

Mr/Mrs/Miss (delete as appropriate)

Surname

Forenames

Current address:

NB Please ensure the parent/guardian signs this form above in addition to yourself below

Signature of applicant on behalf of child

Date

Additional Terms, Conditions and Notes

I make the foregoing proposal and declare all statements therein are true and complete. The child, to the best of my knowledge is in good health and has not consulted neither is planned to see a specialist or attended hospital for any serious illness. I declare that the child does not have any other Tax Exempt Savings Plans (excluding ISA's) with this or any other Friendly Society and that by taking out this plan, the child's maximum entitlement of £25 per month or £270, if paid annually, to a Tax Exempt Savings Plan is not exceeded. Furthermore, I declare that the total of the child's contribution to this Tax Exempt policy and other taxable qualifying policies under HMRC rules does not exceed £3600 per annum.

Failure to mention any 'material fact' (this is a fact that an insurer would regard as likely to influence the assessment and acceptance of an application for a policy) may affect the amount payable upon death or maturity. If an applicant is in any doubt whether the fact is 'material' or not, it should be disclosed anyway.

Conditions and copies of the completed application forms are available on request.

Signature of applicant on behalf of child

Date